

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

HORNBLOWER CONSULTING, LLC,<sup>1</sup>

Reorganized Debtor.

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)  
) Chapter 11  
)  
) Case No. 24-90155 (MI)  
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)  
)

**ORDER SUSTAINING GUC TRUST'S THIRD  
OMNIBUS OBJECTION TO CERTAIN CLAIMS**  
**(Satisfied Claims)**

(Related Docket No. ~~\_\_\_\_\_~~ 152)

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<sup>1</sup> The last four digits of Reorganized Debtor Hornblower Consulting, LLC's tax identification number are 2156. The location of the Reorganized Debtor's service address for purposes of this chapter 11 case is: Pier 3 on The Embarcadero, San Francisco, CA 94111.

Upon the objection (the “Objection”),<sup>2</sup> of the GUC Trust seeking entry of an order (this “Order”) disallowing the Satisfied Claims identified on **Schedule 1** hereto and granting related relief, all as more fully set forth in the Objection; and upon the Declaration of Robin Chiu; pursuant to sections 502(b) and 105(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and Rule 3007-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and this Court having reviewed the Objection; and this Court having found and determined that the relief sought in the Objection is in the best interests of the GUC Trust, the beneficiaries of the GUC Trust, and all parties in interest, and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. All Class 5 General Unsecured portions of the Satisfied Claims identified on **Schedule 1** to this Order are disallowed in their entirety.
2. Omni Agent Solutions, Inc., as claims, noticing and solicitation agent, is authorized and directed to update the official claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

<sup>2</sup> All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

3. Each Satisfied Claim and the Objection thereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Satisfied Claim.

4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (i) an admission as to the validity of any claim against the GUC Trust, AQV Wind Down Co., Reorganized Debtor or the Debtors, as applicable, (ii) a waiver of the GUC Trust's, AQV Wind Down Co.'s, the Reorganized Debtor, or any appropriate party-in-interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the GUC Trust's, AQV Wind Down Co.'s, the Reorganized Debtor's, or any other party-in-interest's rights under the Bankruptcy Code or any other applicable non-bankruptcy law, or (iv) an approval, adoption, assumption, or rejection of any agreement, contract, program, policy, or lease under section 365 of the Bankruptcy Code.

5. The GUC Trust is authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.

6. This Court retains exclusive jurisdiction and power to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: \_\_\_\_\_, 2025

\_\_\_\_\_  
MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**Schedule 1**

**Satisfied Claims**

**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
1	AMAZON WEB SERVICES, INC	Hornblower Group, Inc.	C067-54	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$297,750.69 Total: \$297,750.69	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
2	BAM STRATEGY US LLC	Hornblower Group, Inc.	C067-7	4/11/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$45,996.90 Total: \$45,996.90	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
3	BRIDGEPORT BOATWORKS, INC	Hornblower Group, Inc.	C067-59	5/23/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$1.00 Total: \$1.00	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
4	BROOKLYN NAVY YARD DEVELOPMENT CORPORATION	HNY Ferry II, LLC	C142-7	5/23/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$4,421.68 Total: \$4,421.68	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
5	CANADIAN MERCHANT SERVICE GUILD	Hornblower Canada Co.	C068-4	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$35,805.00 Total: \$35,805.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
6	CENTURYLINK COMMUNICATIONS, LLC	Hornblower Holdings LLC	C061-241	4/24/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$1,180.08 Total: \$1,180.08	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
7	CENTURYLINK COMMUNICATIONS, LLC	Hornblower Holdings LLC	C061-402	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$2,836.21 Total: \$2,836.21	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
8	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Hornblower Holdings LLC	C061-426	5/23/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$19,746.16 Total: \$19,746.16	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
9	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Hornblower Group, Inc.	C067-61	5/23/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$19,746.16 Total: \$19,746.16	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.

**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
10	COMCAST CABLE COMMUNICATIONS MANAGEMENT, LLC	Hornblower Cruises and Events, Inc.	C087-15	5/23/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$19,746.16 Total: \$19,746.16	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
11	COMMISSION JUNCTION LLC & APPLICABLE AFFILIATES	Hornblower Group, Inc.	C067-31	5/16/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$433.83 Total: \$433.83	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
12	CORVUS ENERGY USA LTD	Alcatraz Cruises, LLC	C062-24	5/23/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$8,662.00 Total: \$8,662.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
13	DATASITE LLC	Hornblower Holdings LP	C162-1	3/7/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$96,463.31 Total: \$96,463.31	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
14	DIRECT ENERGY BUSINESS, LLC	Hornblower Cruises and Events, LLC	C149-36	5/20/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$52,248.32 Total: \$52,248.32	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
15	DRATA INC	Anchor Operating System, LLC	C113-1	5/17/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$6,362.50 Total: \$6,362.50	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
16	ECOLAB INC	Hornblower Cruises and Events, LLC	C149-86	7/29/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$10,279.25 Unsecured: \$170,917.72 Total: \$181,196.97	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
17	ELECTRONIC SYSTEMS SUPPORT, INC	Hornblower Holdings LLC	C061-136	3/20/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$7,261.40 Total: \$7,261.40	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
18	ELLENOFF GROSSMAN & SCHOLE LLP	HNY Ferry, LLC	C146-2	5/9/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$15,530.36 Total: \$15,530.36	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.

**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
19	GLOBAL MUSIC RIGHTS, LLC	Hornblower Yachts, LLC	C096-3	3/25/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$33,226.40 Total: \$33,226.40	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
20	GLOBAL MUSIC RIGHTS, LLC	Hornblower Yachts, LLC	C096-4	3/25/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$2,712.33 Total: \$2,712.33	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
21	GLOBAL MUSIC RIGHTS, LLC	Hornblower Cruises and Events, LLC	C149-6	3/25/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$52,785.70 Total: \$52,785.70	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
22	GLOSTEN, INC	Hornblower Energy, LLC	C088-1	4/18/2024	Administrative: \$2,541.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$2,926.00 Total: \$5,467.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
23	GO CITY INC	Statue Cruises, LLC	C077-3	5/14/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$187,541.20 Total: \$187,541.20	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
24	HARBOR COURT ASSOCIATES, LLC	Hornblower Cruises and Events, LLC	C149-29	5/17/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$14,160.13 Total: \$14,160.13	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
25	HELM OPERATIONS SOFTWARE INC	Alcatraz Cruises, LLC	C062-14	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$664.16 Total: \$664.16	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
26	HELM OPERATIONS SOFTWARE INC	Hornblower Group, Inc.	C067-56	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$55,000.00 Total: \$55,000.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
27	HELM OPERATIONS SOFTWARE INC	City Cruises Limited	C072-6	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$15,167.80 Total: \$15,167.80	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.

**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
28	HELM OPERATIONS SOFTWARE INC	Statue Cruises, LLC	C077-9	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$11,058.54 Total: \$11,058.54	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
29	HELM OPERATIONS SOFTWARE INC	Hornblower Cruises and Events Canada Limited	C092-2	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$7,899.25 Total: \$7,899.25	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
30	IMPACT NETWORKING, LLC	Hornblower Cruises and Events, LLC	C149-45	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$5,298.56 Total: \$5,298.56	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
31	INTERNATIONAL ORGANIZATION OF MASTERS MATES & PILOTS	Statue Cruises, LLC	C077-2	5/13/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$0.00 Total: \$0.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
32	IOCURRENTS, INC	HNY Ferry II, LLC	C142-6	5/23/2024	Administrative: \$9,689.90 Priority: \$0.00 Secured: \$0.00 Unsecured: \$19,924.18 Total: \$29,614.08	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
33	LABEBE H BUESING	Hornblower Holdings LLC	C061-109	3/14/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$1,050.00 Total: \$1,050.00	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
34	LADY BRANDI, LLC	HMS Ferries - Puerto Rico, LLC	C136-3	5/21/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$1,881,390.87 Total: \$1,881,390.87	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
35	LADY EVE, LLC	HMS Ferries - Puerto Rico, LLC	C136-4	5/21/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$14,765.68 Total: \$14,765.68	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
36	LADY MADI, LLC	HMS Ferries - Puerto Rico, LLC	C136-5	5/21/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$144,675.26 Total: \$144,675.26	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.



**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
37	LEVEL 3 COMMUNICATIONS, LLC A CENTURYLINK COMPANY	Hornblower Holdings LLC	C061-242	4/24/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$2,541.66 Total: \$2,541.66	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
38	LEVEL 3 COMMUNICATIONS, LLC A CENTURYLINK COMPANY	Hornblower Holdings LLC	C061-403	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$885.53 Total: \$885.53	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
39	MARKETSPHERE CONSULTING, LLC	Hornblower Holdings LLC	C061-173	3/27/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$65,612.50 Total: \$65,612.50	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
40	MASSACHUSETTS PORT AUTHORITY	Boston Harbor Cruises, LLC	C137-20	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$75.00 Total: \$75.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
41	MASSACHUSETTS PORT AUTHORITY	Hornblower Cruises and Events, LLC	C149-47	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$75.00 Total: \$75.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
42	MMGY GLOBAL LLC	Alcatraz Cruises, LLC	C062-1	3/25/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$9,251.22 Total: \$9,251.22	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
43	MMGY GLOBAL LLC	Hornblower Group, Inc.	C067-3	3/21/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$25,905.18 Total: \$25,905.18	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
44	MMGY GLOBAL LLC	Hornblower Canada Co.	C068-1	3/21/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$1,962.33 Total: \$1,962.33	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
45	MMGY GLOBAL LLC	Hornblower Cruises and Events, Inc.	C087-4	4/8/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$49,649.51 Total: \$49,649.51	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.

**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
46	MMGY GLOBAL LLC	Hornblower Cruises and Events Canada Limited	C092-1	3/25/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$20,939.71 Total: \$20,939.71	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
47	MMGY GLOBAL LLC	Venture Ashore, LLC	C103-2	3/21/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$4,773.30 Total: \$4,773.30	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
48	NETRALITY PROPERTIES, LP	Hornblower Group, Inc.	C067-17	4/29/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$8,700.00 Total: \$8,700.00	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
49	OFF MATLOCK LLC	Liberty Hospitality, LLC	C128-1	5/17/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$194,072.25 Total: \$194,072.25	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
50	PIER 3 SCULPTURE LLC	Hornblower Yachts, LLC	C096-19	5/20/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$83,701.10 Total: \$83,701.10	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
51	PIER 3 SCULPTURE, LLC	Hornblower Yachts, LLC	C096-35	5/21/2024	Administrative: \$0.00 Priority: \$15,510.00 Secured: \$0.00 Unsecured: \$68,191.10 Total: \$83,701.10	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
52	SALESFORCE, INC	Hornblower Group, Inc.	C067-47	5/21/2024	Administrative: \$2,824,456.09 Priority: \$0.00 Secured: \$0.00 Unsecured: \$15,710.64 Total: \$2,840,166.73	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
53	SALESFORCE, INC	Hornblower Cruises and Events, Inc.	C087-12	5/21/2024	Administrative: \$388,252.60 Priority: \$0.00 Secured: \$0.00 Unsecured: \$1,753.20 Total: \$390,005.80	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
54	SAN DIEGO UNIFIED PORT DISTRICT	Hornblower Yachts, LLC	C096-26	5/22/2024	Administrative: \$79,452.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$202,655.14 Total: \$282,107.14	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.

**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
55	SMI LL, LLC	Statue Cruises, LLC	C077-14	5/23/2024	Administrative: \$45,834.33 Priority: \$0.00 Secured: \$0.00 Unsecured: \$203.72 Total: \$46,038.05	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
56	SMI LL, LLC	Liberty Landing Ferries, LLC	C133-2	5/23/2024	Administrative: \$1,167.09 Priority: \$0.00 Secured: \$0.00 Unsecured: \$8,810.58 Total: \$9,977.67	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
57	THE BOARD OF MANAGERS OF THE ROWES WHARF CONDOMINIUM ASSOCIA	Hornblower Cruises and Events, LLC	C149-59	5/23/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$16,519.16 Total: \$16,519.16	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
58	<del>THE CITY AND COUNTY OF SAN FRANCISCO, BY AND THROUGH THE SAN FRANCISCO PORT COMMISSION</del>	<del>Alcatraz Cruises, LLC</del>	<del>C062-4</del>	<del>5/8/2024</del>	<del>Administrative: \$0.00 Priority: \$0.00 Secured: \$212,576.60 Unsecured: \$1,423,893.48 Total: \$1,636,470.08</del>	<del>This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.</del>
59	<del>THE CITY AND COUNTY OF SAN FRANCISCO, BY AND THROUGH THE SAN FRANCISCO PORT COMMISSION</del>	<del>Hornblower Yachts, LLC</del>	<del>C096-12</del>	<del>5/8/2024</del>	<del>Administrative: \$0.00 Priority: \$0.00 Secured: \$44,632.82 Unsecured: \$1,550,362.15 Total: \$1,594,994.97</del>	<del>This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.</del>
60	<del>THE CITY AND COUNTY OF SAN FRANCISCO, BY AND THROUGH THE SAN FRANCISCO PORT COMMISSION</del>	<del>Ferryboat Santa Rosa, LLC</del>	<del>C109-1</del>	<del>5/8/2024</del>	<del>Administrative: \$0.00 Priority: \$0.00 Secured: \$11,289.77 Unsecured: \$85,205.90 Total: \$96,495.67</del>	<del>This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.</del>
61 58	WATERFRONT SERVICES I LLC	Hornblower Group, Inc.	C067-75	5/22/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$199,447.45 Total: \$199,447.45	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
62 59	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	Hornblower Cruises and Events, LLC	C149-26	5/17/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$30,879.05 Total: \$30,879.05	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
63 60	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	Hornblower Cruises and Events, LLC	C149-27	5/17/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$29,160.82 Total: \$29,160.82	This is a claim based on an Unexpired Lease with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.

**Schedule 1**  
**Satisfied Claims**

Claim to be Disallowed						
Ref #	Claimant Name	Debtor Name	Claim #	Date Filed	Claim Amount	Objection Basis
64 61	WHITE PLAINS COAT & APRON CO	Hornblower Cruises and Events, LLC	C149-30	5/13/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$6,117.92 Total: \$6,117.92	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.
65 62	WHITE PLAINS LINEN	Hornblower Cruises and Events, LLC	C149-31	5/13/2024	Administrative: \$0.00 Priority: \$0.00 Secured: \$0.00 Unsecured: \$2,908.81 Total: \$2,908.81	This is a claim based on an executory contract with a Non-AQV Debtor which was assumed pursuant to section V.A.1 of the Plan, and all claims with respect thereto have been satisfied through assumption and cure pursuant to section 365 of the Bankruptcy Code and the terms of the Plan and Confirmation Order.